

# The Missing Structure

## When Graph Representations Outperform Tabular Models

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### Why tabular models cannot handle cross-row tasks

Task **T**: “the row has a unique value in *A*”

| id | A | X | T |
|----|---|---|---|
| r1 | a | y | 1 |
| r2 | b | x | 0 |
| r3 | b | z | 0 |
| r4 | b | y | 0 |

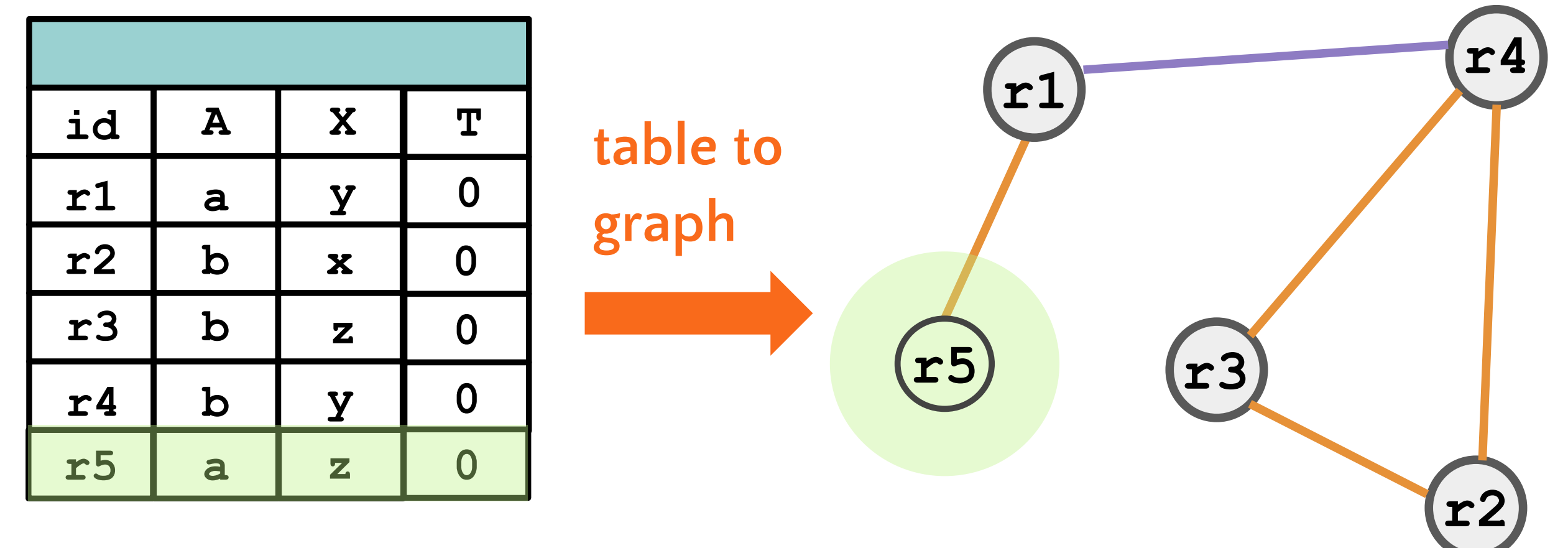
add r5

| id | A | X | T |
|----|---|---|---|
| r1 | a | y | 0 |
| r2 | b | x | 0 |
| r3 | b | z | 0 |
| r4 | b | y | 0 |
| r5 | a | z | 0 |

Tabular models are **row-local**: their predictions depend only on the row’s own features and **cannot change** when other rows are added or removed.

### Conceptual gap

**Proposition:** Row-local tabular models cannot capture uniqueness, but message passing on a graph built from shared attribute values can



A row has a **unique value in column A** exactly when its node has no neighbors via an **orange edge**.

### Method: Three Levels of Structure

#### Original tabular data

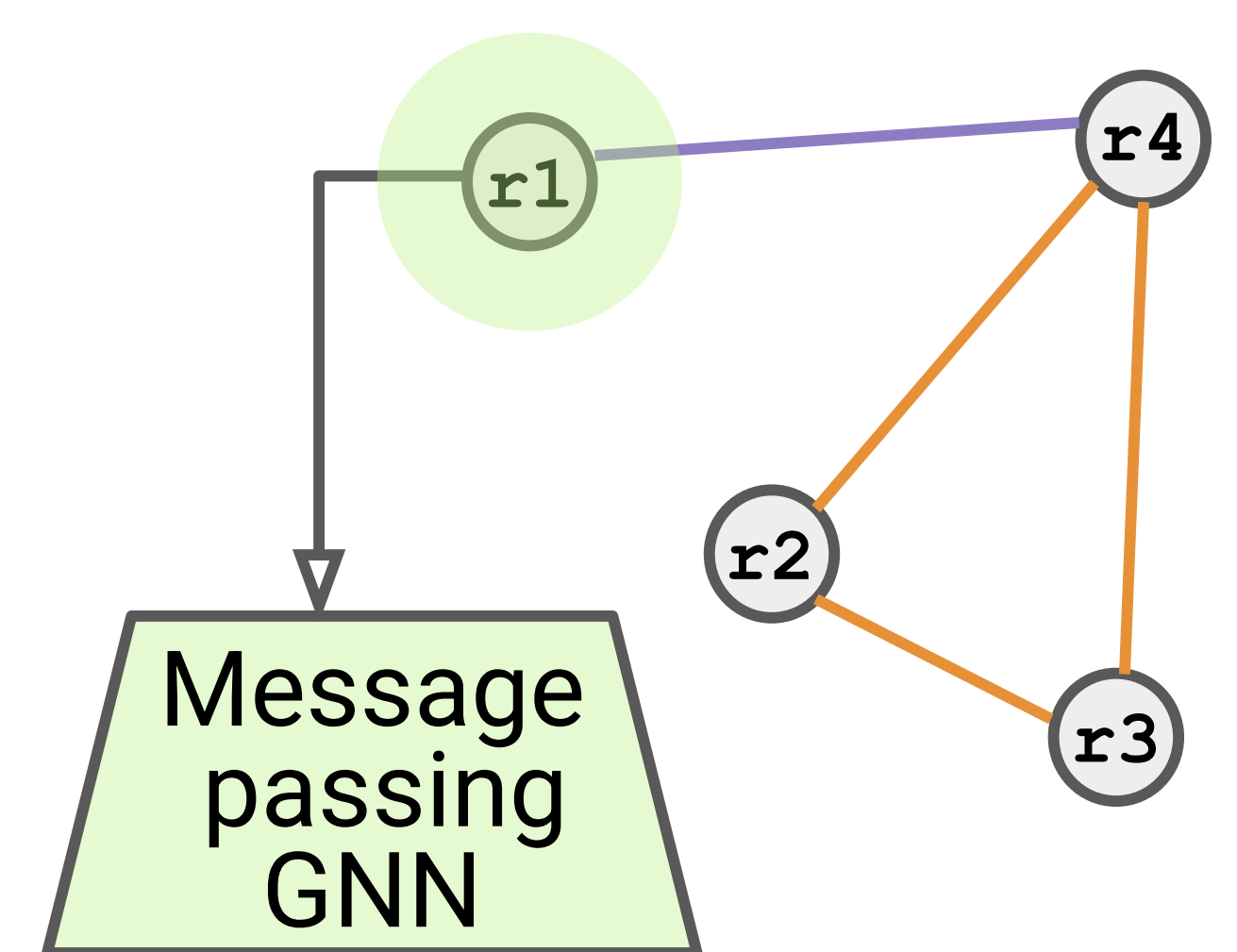
| id | A | X |
|----|---|---|
| r1 | a | y |
| r2 | b | x |
| r3 | b | z |
| r4 | b | y |

#### Tabular data with aggregated one-hop graph features

| id | A | X | A=a | A=b | X=x | X=y | X=z |
|----|---|---|-----|-----|-----|-----|-----|
| r1 | a | y | 0   | 1   | 0   | 1   | 0   |
| r2 | b | x | 0   | 2   | 1   | 1   | 1   |
| r3 | b | z | 0   | 2   | 1   | 1   | 1   |
| r4 | b | y | 1   | 2   | 1   | 1   | 1   |

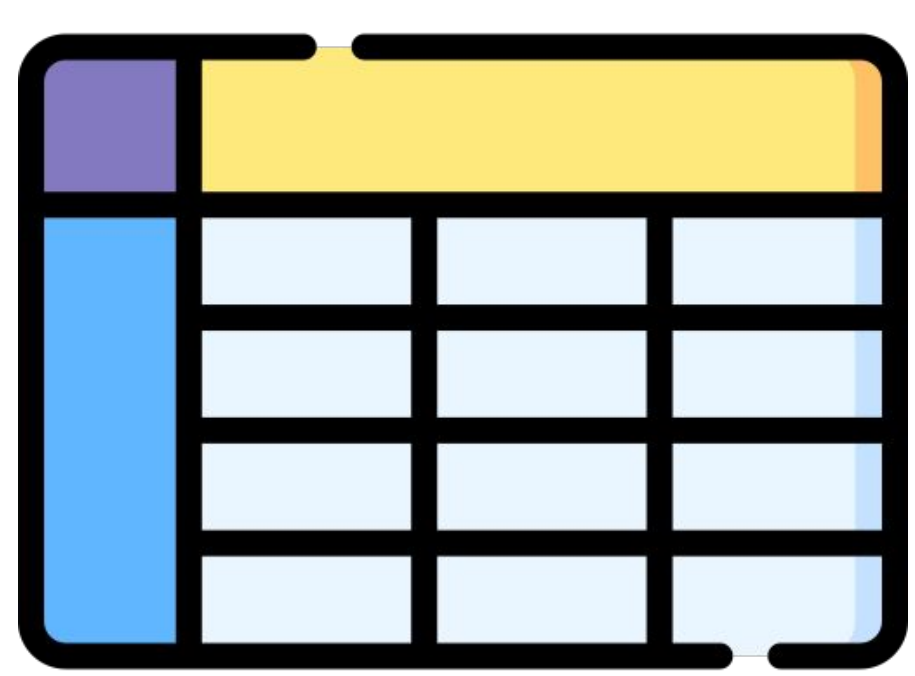
one-hop neighbor aggregated features from graph  $G_T$

#### Graph



Our framework progressively adds structural access: from row-local features, to static one-hop graph feature aggregates, to dynamic message passing. This isolates how much cross-row reasoning each level can express.

### Experiments and results



- 10k synthetic tabular dataset with 3 categorical and 2 numerical features.
- Uniqueness and counting (equal and greater than equal) tasks
- 80/20/20 train, validation, test split

| Model                | Uniqueness   |              | Counting (eq, $k = 3$ ) |              | Counting (geq, $k = 3$ ) |              |
|----------------------|--------------|--------------|-------------------------|--------------|--------------------------|--------------|
|                      | Acc          | ROC-AUC      | Acc                     | ROC-AUC      | Acc                      | ROC-AUC      |
| RealMLP (row-local)  | 0.770        | 0.540        | 0.318                   | 0.371        | 0.374                    | 0.382        |
| LightGBM (row-local) | 0.774        | 0.514        | 0.506                   | 0.485        | 0.498                    | 0.500        |
| RealMLP + NFA        | 0.770        | 0.451        | 0.452                   | 0.300        | 0.380                    | 0.387        |
| LightGBM + NFA       | 0.778        | 0.529        | 0.536                   | 0.452        | 0.420                    | 0.487        |
| TabPFN               | 0.786        | 0.453        | 0.566                   | 0.474        | 0.692                    | 0.516        |
| MPGNN (2 L)          | <b>0.811</b> | <b>0.738</b> | <b>0.806</b>            | <b>0.771</b> | <b>0.998</b>             | <b>0.998</b> |

- Row-local models (realMLP and LightGBM) near chance performance
- Neighbor feature aggregation (NFA) small, inconsistent gains
- TabPFN above baseline, still limited vs MPGNN
- MPGNN strong, reliable performance across tasks

### Interpretation and practical recipe

#### Tabular models

- completely misses structure

#### Neighbor feature aggregation

- static, limited reach

#### TabPFN (cross-row attention)

- attention helps, structure wins

#### Message passing

- propagation works, logic recovered



- Try row-local lightweight model first
  - add NFA if needed ...
    - if it's still not enough, try message passing

### Open challenges and future work

- (1) **Real data with cross-row dependencies**  
→ Need curated datasets that expose when structural reasoning truly matters.
- (2) **Robustness to noisy structure**  
→ Methods should handle uncertain, partial, or noisy relational signals.
- (3) **Clarify when neighbor feature aggregations are enough**  
→ We need criteria or diagnostics to decide when NFA suffices and when message passing is required.